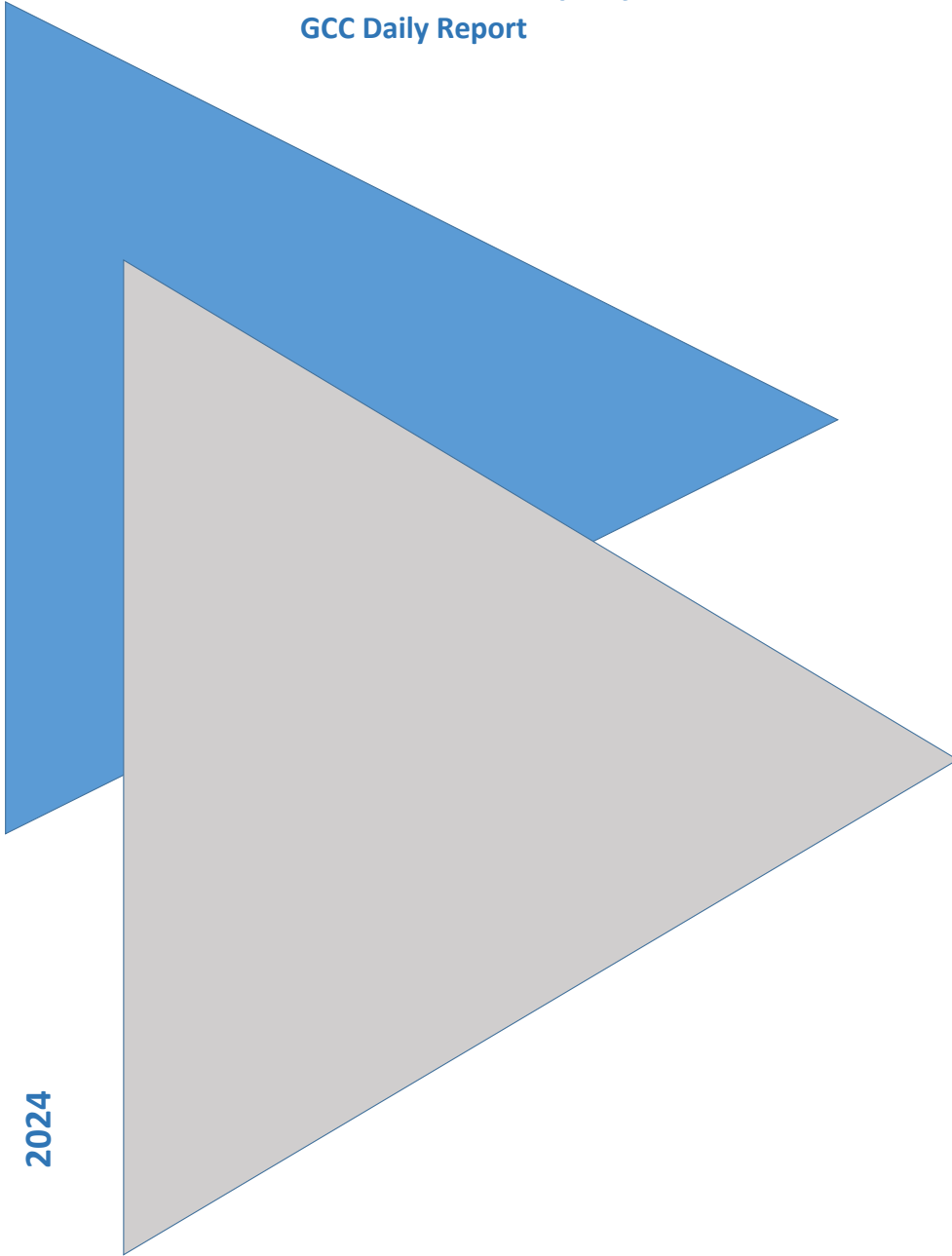


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

05/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,362.28	(0.1)	6.1	21.0	20.4	3.3	2.8	1.84%
MSCI Emerging Markets Index	1,030.39	0.6	0.6	15.3	14.9	1.6	1.6	2.68%
MSCI FM FRONTIER MARKETS	516.68	0.5	1.9	11.8	12.9	1.6	1.8	3.79%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	537.48	0.1	1.2	10.8	14.5	1.5	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,700.20	1.4	4.1	12.5	11.4	0.7	0.8	4.59%
Tadawul All Share Index	12,455.10	0.2	4.1	21.1	22.1	2.5	2.2	2.81%
Dubai Financial Market General Index	4,258.41	(1.6)	4.9	8.8	12.2	1.3	1.0	4.42%
FTSE ADX GENERAL INDEX	9,259.47	(0.3)	(3.3)	20.0	20.8	2.8	2.1	1.68%
Qatar Exchange Index	10,370.59	(1.0)	(4.2)	12.1	12.6	1.4	1.5	4.85%
Bahrain Bourse All Share Index	1,996.11	0.1	1.2	7.4	11.7	0.7	1.0	8.65%
Boursa Kuwait All Share Price Return Ir	7,428.57	(0.1)	9.0	15.9	20.2	1.6	1.5	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	530.75	0.6	0.4	16.6	16.8	1.6	1.7	2.75%
MSCI AC Asia Ex. Japan Index	647.26	0.9	0.9	16.5	16.5	1.5	1.6	0.00%
Nikkei 225	40,097.63	(0.0)	19.8	28.7	25.0	2.3	1.8	1.58%
S&P/ASX 200	7,724.20	(0.1)	1.8	19.5	19.1	2.2	2.2	3.93%
Hang Seng Index	16,162.64	(2.6)	(5.2)	8.7	11.2	0.9	1.1	4.26%
NSE Nifty 50 Index	22,356.35	(0.2)	2.9	23.2	24.7	3.2	3.0	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.94	(0.0)	3.9	14.3	16.5	2.1	1.8	3.18%
MSCI Emerging Markets Europe Index	123.05	(0.6)	4.9	6.3	7.0	1.3	1.0	3.53%
FTSE 100 Index	7,618.38	(0.3)	(1.5)	10.3	14.3	1.7	1.6	4.03%
Deutsche Boerse AG German Stock Inc	17,664.07	(0.3)	5.4	15.3	15.7	1.5	1.6	3.06%
CAC 40 Index	7,933.21	(0.3)	5.2	14.2	17.9	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,085.21	(0.1)	7.2	24.6	22.6	4.5	3.9	1.43%
S&P 500 INDEX	5,130.95	(0.1)	7.6	24.5	22.4	4.7	4.0	1.39%
Dow Jones Industrial Average	38,989.83	(0.2)	3.5	22.4	19.8	4.9	4.5	1.83%
NASDAQ Composite Index	16,207.51	(0.4)	8.0	42.7	36.5	6.5	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.23	-0.6	4.8	-32%	146%
Gold Spot \$/Oz	2,124.94	0.5	3.0	0%	102%
BRENT CRUDE FUTR May24	82.75	-0.1	7.8	-11%	86%
Generic 1st'OQA' Future	81.80	-0.4	7.2	-35%	343%
LME COPPER 3MO (\$)	8,542.50	0.5	-0.2	-20%	97%
SILVER SPOT \$/OZ	23.95	0.3	0.7	-18%	100%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,700.20							
Change	66.70	1.44%						
Previous Close	4,633.50		Financial Sector	7,257.23	7,143.39	1.59%	2.30%	-1.83%
Open	4,633.50		Industry Sector	5,897.93	5,728.51	2.96%	6.56%	7.72%
Day's High	4,702.48		Services Sector	1,814.14	1,785.11	1.63%	4.67%	15.88%
Day's Low	4,633.50		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,455.10		Tadawul Banks	12,514.61	12,582.46	-0.54%	-3.17%	-3.17%
Change	20.51	0.16%	Tadawul Energy	5,941.36	5,898.78	0.72%	-0.80%	-0.80%
Previous Close	12,434.59		Tadawul Utilities	10,893.60	10,799.60	0.87%	3.68%	3.68%
Open	12,436.47		Tadawul Telecom	8,101.70	8,116.89	-0.19%	-3.43%	-3.43%
Day's High	12,488.50		Tadawul Insurance	9,809.83	9,781.51	0.29%	-0.48%	-0.48%
Day's Low	12,399.46		Tadawul Retailing	8,906.52	8,866.66	0.45%	-0.99%	-0.99%
YTD Change	4.08%		Tadawul Food & Beverages	6,539.77	6,522.48	0.27%	-0.32%	-0.32%
Volume Mn	389,198.37		Tadawul Media	33,608.90	32,764.54	2.58%	3.78%	3.78%
Value Traded Mn	10,111.09		Tadawul Materials	6,133.45	6,103.20	0.50%	-0.96%	-0.96%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,313.06	12,115.80	1.63%	1.05%	1.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL YAMAMAH STEEL INDUSTRIES	36.9	8.53%	AL-BAHA DEVELOPMENT & INVEST	0.14	-6.67%	AL KATHIRI HOLDING	2.84	1138.63
SAUDI RE FOR COOPERATIVE REI	27.45	6.81%	ETIHAD ATHEEB TELECOMMUNICAT	91.30	-4.40%	NAJRAN CEMENT CO	10.22	146.96
SAUDI STEEL PIPE CO	60.4	5.78%	SAUDI PUBLIC TRANSPORT CO	19.34	-4.36%	#N/A	#N/A	#N/A
SAUDI AZM CO. FOR COMMUNICAT	15.4	5.77%	TANMIAH FOOD CO	137.00	-4.07%	#N/A	#N/A	#N/A
NATIONAL GAS & INDUSTRIALIZA	89.4	5.67%	NATIONAL BUILDING AND MARKET	251.40	-3.97%	#N/A	#N/A	#N/A

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,258.41							
Change	-68.21	-1.58%						
Previous Close	4,326.62		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,326.62		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,329.47		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,256.98		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	219,815.61		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	320.03		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.292	4.29%	COMMERCIAL BANK OF DUBAI	6.7	-8.84%	DUBAI ISLAMIC BANK	6.36	5,841.72
AMLAK FINANCE	0.813	0.62%	AL SALAM BANK SUDAN	0.846	-8.64%	#N/A	#N/A	#N/A
DUBAI INVESTMENTS PJSC	2.32	0.43%	DUBAI ISLAMIC INSURANCE CO	0.439	-4.77%	#N/A	#N/A	#N/A
AIR ARABIA PJSC	2.91	0.34%	MASHREQBANK	194.95	-2.04%	#N/A	#N/A	#N/A
-	-	-	EMAAR PROPERTIES PJSC	8.17	-1.92%	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,259.47							
Change	-26.12	-0.28%						
Previous Close	9,285.59		Financial	16,203.25	16,257.22	-0.33%	-0.28%	-0.18%
Open	9,285.59		Telecommunication	4,486.98	4,528.43	-0.92%	-0.63%	0.08%
			Consumer Services	10,792.73	10,713.16	0.74%	0.65%	0.22%
Day's High	9,291.66		Basic Material	4,722.79	4,673.36	1.06%	0.69%	3.02%
Day's Low	9,256.51		Industrials	2,967.54	2,971.46	-0.13%	0.13%	0.00%
YTD Change	-3.32%		Utilities	12,131.23	12,289.80	-1.29%	-0.97%	0.33%
			Energy	1,984.80	1,981.03	0.19%	0.54%	2.39%
Volume Mn	166,706.76		Health Care	3,062.55	2,994.45	2.27%	3.82%	3.78%
Value Traded Mn	746.22		Real Estate	8,441.23	8,457.98	-0.20%	-0.41%	-0.57%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.345	15.00%	PALMS SPORTS P.J.S.C	12.12	-4.11%	#N/A	#N/A	#N/A
RAS AL KHAIMA POULTRY	1.75	8.70%	MULTIPLY GROUP	2.25	-3.43%	#N/A	#N/A	#N/A
GULF PHARMACEUTICAL IND PSC	1.05	5.00%	GULF CEMENT CO	0.39	-2.50%	#N/A	#N/A	#N/A
RESPONSE PLUS HOLDING PJSC	4.47	2.29%	RAS AL KHAIMAH CERAMICS	2.69	-2.18%	#N/A	#N/A	#N/A
NATIONAL MARINE DREDGING CO	29.2	2.10%	ESHRAQ INVESTMENTS PJSC	0.283	-2.08%	#N/A	#N/A	#N/A

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,370.59							
Change	-102.45	-0.98%	<b>Total Return</b>	22,642.84	22,866.54	-0.98%	-1.00%	-1.00%
Previous Close	10473.04		<b>Rayan Islamic</b>	4,713.02	4,757.67	-0.94%	-0.61%	-0.61%
Open	10473.04		<b>All Share</b>	3,512.13	3,546.74	-0.98%	-1.12%	-1.12%
			<b>Banks &amp; Finance</b>	4,292.39	4,345.10	-1.21%	-2.05%	-2.05%
Day's High	10481.77		<b>Industrials</b>	4,037.64	4,086.75	-1.20%	-0.50%	-0.50%
Day's Low	10363.72		<b>Transportation</b>	5,012.51	4,991.99	0.41%	1.48%	1.48%
YTD Change	-0.04247583		<b>Real Estate</b>	1,518.51	1,539.10	-1.34%	-0.95%	-0.95%
			<b>Insurance</b>	2,386.09	2,362.65	0.99%	0.05%	0.05%
Volume Mn	158.922		<b>Telecommunications</b>	1,671.40	1,701.48	-1.77%	-1.00%	-1.00%
Value Traded Mn	476.7611		<b>Consumer Goods</b>	7,306.50	7,332.37	-0.35%	0.01%	0.01%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INSURANCE CO	2.33	2.06%	QATARI INVESTORS GROUP	1.72	-9.47%	QATARI INVESTORS G	1.72	17668.57
QATAR GAS TRANSPORT(NAKILAT)	4.01	1.16%	MANNAI CORPORATION QPSC	4.02	-3.90%	MESAIEED PETROCHE	1.93	11615.37
GULF WAREHOUSING COMPANY	3.32	1.16%	DLALA HOLDING	1.36	-2.79%	LESHA BANK LLC	1.34	9581.74
QATAR INDUSTRIAL MANUFACTUR	2.83	1.07%	WIDAM FOOD CO	2.12	-2.75%	MAZAYA REAL ESTAT	0.71	8699.35
ZAD HOLDING CO	14.03	0.43%	LESHA BANK LLC	1.34	-2.55%	UNITED DEVELOPMEI	1.03	6920.73

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,996.11							
Change	2.67	0.13%						
Previous Close	1,993.44		<b>MSCI Bahrain</b>	150.33	149.49	0.56%	1.05%	1.05%
Open	1,993.88		<b>MSCI Bahrain Domestic Islamic</b>	55.98	55.43	0.99%	1.80%	1.80%
Day's High	1998.020		<b>MSCI Bahrain Net TR USD</b>	389.99	385.93	1.05%	1.05%	1.05%
Day's Low	1993.880							
YTD Change	1.25%							
Volume Mn	1,240.80							
Value Traded Mn	0.490							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.21	2.50%	AL SALAM BANK BSC	0.22	-0.46%	GFH FINANCIAL GROI	0.26	230430.47
ALUMINIUM BAHRAIN BSC	1.21	0.42%	GFH FINANCIAL GROUP BSC	0.26	-0.39%	AL SALAM BANK BSC	0.22	567.06
BBK BSC	0.53	0.19%	-	-	-	ARAB BANKING CORP	0.32	98.33
-	-	-	-	-	-	BBK BSC	0.53	75.50
-	-	-	-	-	-	SOLIDARITY BAHRAIN	0.32	75.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,428.57							
Change	-3.94	-0.05%	<b>Industrials</b>	1,016.96	1,015.52	0.14%	0.17%	12.01%
Previous Close	7,432.51		<b>Banks</b>	1,804.45	1,808.57	-0.23%	-0.32%	9.53%
Open	7,431.94		<b>Consumer Service</b>	713.14	710.04	0.44%	-0.29%	8.28%
			<b>Technology</b>	1,971.52	2,037.00	-3.21%	-2.87%	240.88%
Day's High	7,442.72		<b>Real Estate</b>	1,295.30	1,282.82	0.97%	1.23%	6.79%
Day's Low	7,425.50		<b>Financial Services</b>	1,377.92	1,372.64	0.38%	-0.67%	13.67%
YTD Change	8.97%		<b>Telecom</b>	1,118.41	1,123.25	-0.43%	0.11%	1.20%
			<b>Health Care</b>	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.17		<b>Insurance</b>	2,531.59	2,531.03	0.02%	0.43%	10.41%
Value Traded Mn	44.53		<b>Basic Materials</b>	780.92	777.96	0.38%	0.11%	4.69%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MABANEE CO KPSC	845.00	4.06%	ALARGAN INTERNATIONAL REAL	92.00	-13.21%	ARZAN FINANCIAL GF	221.00	12568.51
FUTURE KID ENTERTAINMENT AND	137.00	3.79%	PALMS AGRO PRODUCTION CO	189.00	-5.50%	ALARGAN INTERNATI	92.00	11202.02
NOOR FINANCIAL INVESTMENT CO	226.00	3.67%	KUWAIT REAL ESTATE HOLDING C	33.00	-5.44%	KUWAIT FINANCE HC	808.00	9790.27
MENA REAL ESTATE CO	41.10	3.01%	HAYAT COMMUNICATIONS	93.10	-5.00%	GULF BANK	295.00	7756.24
FIRST DUBAI REAL ESTATE DEVE	41.90	2.95%	ENERGY HOUSE HOLDING CO KSCP	155.00	-4.91%	MABANEE CO KPSC	845.00	4076.81

Source: FSC